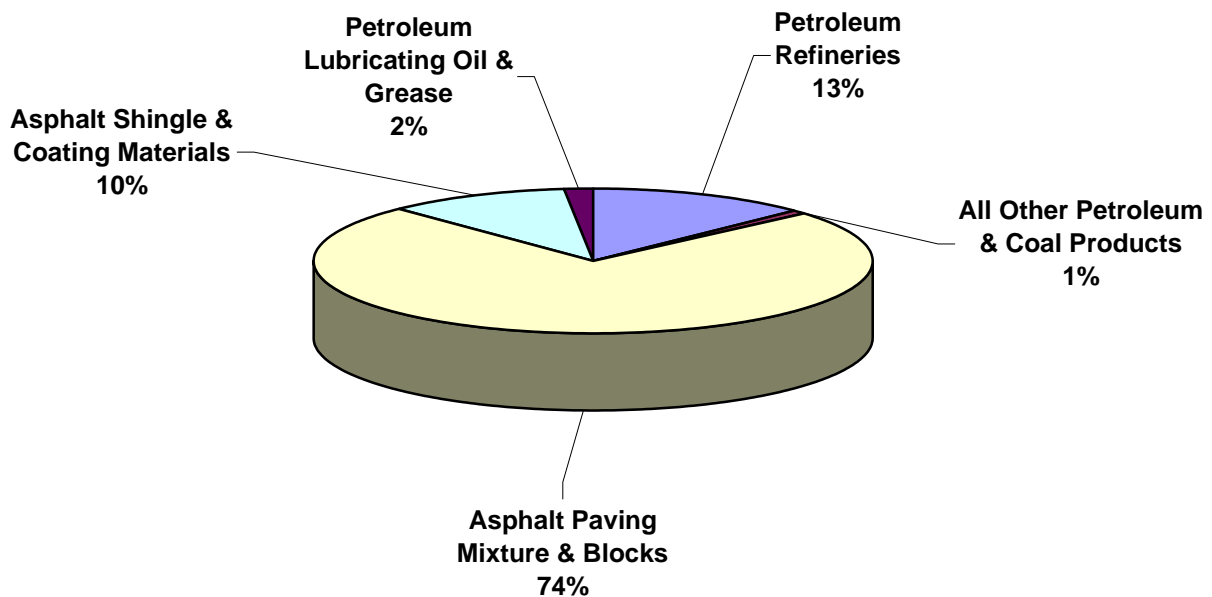


TENNESSEE'S PETROLEUM AND COAL PRODUCTS MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Employment	1,230	1,135	1,115	1,096	1020*
% Change	N/A	-7.7%	-1.8%	-1.7%	-6.9%
Output (\$Millions)	220	222	231	238**	246**
% Change	4.8%	0.78%	4.29%	2.94%	3.11%
Avg. Wage (\$Thousands)	49.8	52.1	56.1	57.5	83.4
% Change	N/A	4.6%	7.7%	2.5%	45.0%
New Projects					
Number of Projects	0	0	0	0	0
Investment (\$Million)	0	0	0	0	0
New Jobs	0	0	0	0	0
Expansions					
Number of Projects	9	5	3	5	6
Investment (\$Million)	462.2	9.1	1.2	301.5	136
New Jobs	97	48	24	242	268
Exports (\$Million)	6.9	2.1	10.4	9.2	5.9
% Change	-43.1	-68.7	383.9	-11.2	-35.6

* Preliminary Data
 ** Forecast Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY PETROLEUM AND COAL PRODUCTS MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
Charles Blalock & Sons Inc	Sevierville	Sevier	700
Premcor Inc	Memphis	Shelby	325
Johns Manville Corp	Etowah	McMinn	300
Tennessee Asphalt Co	Knoxville	Knox	300
Tennessee APAC Inc	Memphis	Shelby	200
Rogers Group Inc	Nashville	Davidson	110
Spectrum Lubricants Corp	Selmer	McNairy	108
Lojac Enterprises Inc	Hermitage	Davidson	80
Spectrum Lubricants Corp	Hornsby	Hardeman	80
Lehman-Roberts Co	Memphis	Shelby	60
Rib-Roof Metal Systems Inc	Rossville	Fayette	60
Rogers Group Inc	Oak Ridge	Anderson	60
Tennessee Asphalt Co	Paris	Henry	60
Crafco Inc	Halls	Lauderdale	40
Tennessee Asphalt Co	Crab Orchard	Campbell	40
Eubank Asphalt Paving & Sealing	Charlotte	Dickson	35
Vulcan Materials Co	Chattanooga	Hamilton	35
Necessary Oil Co	Bristol	Sullivan	32
APAC-Tennessee Inc	Kingsport	Sullivan	30
Marathon Ashland Petroleum LLC	Nashville	Davidson	30

Sources: U.S. Department of Labor, Bureau of Labor Statistics

The University of Tennessee, Center for Business and Economic Research

Tennessee Department of Economic and Community Development

Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,

U.S. Department of Commerce

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